Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
ZEV SHECHTMAN (BAR NO. 266280) Zev.Shechtman@saul.com CAROL CHOW (BAR NO. 169299) carol.chow@saul.com TURNER N. FALK (Admitted pro hac vice) turner.falk@saul.com SAUL EWING LLP 1888 Century Park East, Suite 1500 Los Angeles, California 90067 Telephone: (310) 255-6100 Facsimile: (310) 255-6200	
☐ Movant(s) appearing without an attorney ☐ Attorney for Movant(s)	
	ANKRUPTCY COURT ORNIA - LOS ANGELES DIVISION
In re:	CASE NO.: 2:24-bk-12079-VZ
SEATON INVESTMENTS, LLC, et al.,	CHAPTER: 11
	DECLARATION THAT NO PARTY REQUESTED A HEARING ON MOTION LBR 9013-1(o)(3)
Debtor(s).	[No Hearing Required]
 I am the ☐ Movant(s) or ☒ attorney for Movant(s) or On (date): April 5, 2024 Movant(s) filed a motion or a 	
	ession to Employ Saul Ewing LLP as General Bankruptcy
3. A copy of the Motion and notice of motion is attached	to this declaration.
4. On (date): April 5, 2024 Movant(s), served a copy or on required parties using the method(s) identified on t	f \square the notice of motion or \boxtimes the Motion and notice of motion he Proof of Service of the notice of motion.
	des that the deadline to file and serve a written response and ce of the notice of motion, plus 3 additional days if served by
6. More than 18 days have passed after Movant(s) serve	ed the notice of motion.
7. I checked the docket for this bankruptcy case and/or ac was timely filed.	dversary proceeding, and no response and request for hearing

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

address, email address, or facsimile number specified in the notice of motion.

8. No response and request for hearing was timely served on Movant(s) via Notice of Electronic Filing, or at the street

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9. Based on the foregoing, and pursuant to LBR 9013-1(o), a hearing is not required.

Movant(s) requests that the court grant the motion and enter an order without a hearing.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 24, Date: 2024	/s/ Turner N. Falk	
	Signature	
	<u>Turner N. Falk</u> Printed name	

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1888 Century Park East, Suite 1500, Los Angeles, California 90067.

A true and correct copy of the foregoing document entitled (*specify*): **DECLARATION THAT NO PARTY REQUESTED A HEARING ON MOTION (LBR 9013-1(o)(3))** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) April 24, 2024 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

■ Service information continued on attached page.

2. SERVED BY UNITED STATES MAIL:

On (date) April 24, 2024, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

■ Service information continued on attached page.

(state method for each particle) (date)	person or entity served): Pursuar, I served the following persor se who consented in writing to su Listing the judge here constitute	MAIL, FACSIMILE TRANSMISSION OR Ent to F.R.Civ.P. 5 and/or controlling LBR, or an and/or entities by personal delivery, over uch service method), by facsimile transmissions a declaration that personal delivery on, can 24 hours after the document is filed.	n night ion
	С	∃ Service information continued on attached	d page.
I declare under penalty correct.	of perjury under the laws of the l	United States that the foregoing is true and	
April 24, 2024 Date	Turner N. Falk Printed Name	/s/ Turner Falk Signature	

ADDITIONAL SERVICE INFORMATION (if needed):

1. <u>SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")</u>

Tanya Behnam on behalf of Creditor Korth Direct Mortgage Inc. tbehnam@polsinelli.com, tanyabehnam@gmail.com;ccripe@polsinelli.com;ladocketing@polsinelli.com

Michael G Fletcher on behalf of Creditor Archway Real Estate Income Fund I SPE I, LLC mfletcher@frandzel.com, sking@frandzel.com

Kelly L Morrison on behalf of U.S. Trustee United States Trustee (LA) kelly.l.morrison@usdoj.gov

Bruce D Poltrock on behalf of Creditor Archway Real Estate Income Fund I SPE I, LLC bpoltrock@frandzel.com, achase@frandzel.com

Zev Shechtman on behalf of Debtors Alan Gomperts, Daniel Halevy, Susan Halevy Zev.Shechtman@saul.com, zshechtman@ecf.inforuptcy.com;easter.santamaria@saul.com

Turner N. Falk on behalf of Debtors Alan Gomperts, Daniel Halevy, Susan Halevy turner.falk@saul.com

Derrick Talerico on behalf of Debtors Seaton Investment, LLC, Colyton Investments, LLC, Broadway Avenue Investments, LLC, Negev Investments, LLC, SLA Investments, LCC dtalerico@wztslaw.com, maraki@wztslaw.com, sfritz@wztslaw.com

United States Trustee (LA) ustpregion 16.la.ecf@usdoj.gov

Gerrick Warrington on behalf of Creditor Archway Real Estate Income Fund I SPE I, LLC gwarrington@frandzel.com, achase@frandzel.com

Jennifer C Wong on behalf of Interested Party Courtesy NEF bknotice@mccarthyholthus.com, jwong@ecf.courtdrive.com

Todd S Garan on behalf of Interested Party Courtesy NEF chllecf@aldridgepite.com, TSG@ecf.inforuptcy.com, tgaran@aldridgepite.com

Jacqueline L James for Creditor Harvest Small Business Finance, LLC jjames@hrhlaw.com

2. SERVED BY U.S. MAIL

Los Angeles County Treasurer/Tax Collector Attn Bankruptcy Unit PO Box 54110 Los Angeles Ca 90054-0110 US Small Business Administration 14925 Kingsport Rd Fort Worth, TX 76155-2243

US Small Business Administration 409 3rd St SW Washington, DC 20416-0005

U S Small Business Administration 312 N Spring St 5th Floor Los Angeles Ca 90012-2678

CA Dept of Tax and Fee Admin Account Info Group MIC29 PO Box 942879 Sacramento, CA 94279-0029

Employment Development Dept Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001

Franchise Tax Board Bankruptcy Section MS A-340 PO Box 2952 Sacramento, CA 95812-2952

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

802 Mateo Street LLC Attn Daniel Halevy 802 Mateo St Los Angeles, CA 90021-1712

Alta Fire Pro PO Box 7007 Mission Hills, CA 91346-7007

Balboa Capital Corporation 575 Anton Blvd 12th Floor Costa Mesa Ca 92626-7685 California Refrigeration & Supply 1926 Glendon Ave Apt 4 Los Angeles, CA 90025-4661

Deborah Feldman Esq 12466 Marsh Pointe Rd Sarasota, FL 34238-2115

Deborah Feldman Esq 24611 Mulholland Hwy Calabasas, CA 91302-2325

Los Angeles Dept of Water and Power PO Box 30808 Los Angeles, CA 90030-0808

Mark Berkowitz CPA 5850 Canoga Ave, Suite 220 Woodland Hills, CA 91367-6505

Mordechai Miky Acoca 1926 Glendon Ave #4 Los Angeles, CA 90025-4661

RG Fire Inc 8721 Laurel Canyon Blvd Sun Valley, CA 91352-2919

Sienna Rose Inc 433 Colyton St Los Angeles, CA 90013-2210

Simply Electrical 14101 S Budlong Ave Gardena, CA 90247-2231

Southern California Edison Company 2244 Walnut Grove Avenue PO Box 800 Rosemead, CA 91770

Southern California Gas Centralized Correspondence PO Box 1626 Monterey Park, CA 91754-8626 Urban Lime 915 Mateo St Los Angeles, CA 90021-1784

American Express PO Box 001 Los Angeles, CA 90096-0001

Silver Jeans Attn Robert Silver 433 Colyton St Stes 201-203 Los Angeles, CA 90013-2210

Riverside County Tax Collector PO Box 12005 Riverside, CA 92502-2205

Seapiper Inn Inc 264 S Oakhurst Dr Beverly Hills, CA 90212-3504

Joshua Mogin Esq Thompson Coburn LLP 10100 Santa Monica Blvd Ste 500 Los Angeles, CA 90067-4121

American Express PO Box 981535 El Paso, TX 79998-1535

Athas Capital Group Inc 3990 Westerly Place Ste 240 Newport Beach, CA 92660

Jose Benssouson 2220 Bagley Ave Los Angeles, CA 90034

Brian Boyken 133 S Palm Dr #1 Beverly Hills, CA 90212

Drexter Castillo 133 S Palm Dr #2 Beverly Hills, CA 90212 Gabrielle Chavez 133 S Palm Dr #4 Beverly Hills, CA 90212

First Foundation Bank 18101 Von Karman Ave Ste 750 Irvine, CA 92612 Attn Erica Dorsett Chief Legal Counsel

Gomperts & Halevy Family Trust 264 S Oakhurst Dr Beverly Hills, CA 90212

Nathan Halevy 133 S Palm Dr #5 Beverly Hills, CA 90212

Halevy Family Trust 257 S Linden Dr Beverly Hills, CA 90212

Shmuel Levy 2247 S Canfield Ave Los Angeles, CA 90034

Perla Segla 133 S Palm Dr #4 Beverly Hills, CA 90212

Shellpoint Mortgage Servicing A division of Newrez LLC c/o CSC–Lawyers Incorporating Service 2710 Gateway Oaks Dr Ste 150N Sacramento, CA 95833

Wells Fargo Auto / Wells Fargo Bank c/o CSC-Lawyers Incorporating Service 2710 Gateway Oaks Dr Ste 150N Sacramento, CA 95833

Adam Willmouth, Ericka Ochoa 3538 Greenfield Ave Los Angeles, CA 90034 AIRE Ancient Baths Los Angeles LLC 88 Franklin St New York, NY 10013

Sean Rudes and Monfrere 3891 Beverly Blvd #328 Los Angeles, CA 90048

WGW Sales Inc 555 Logan Ave Winnipeg, MB R3A O54 CANADA

3. <u>SERVED BY E-MAIL</u>

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PLEASE TAKE NOTICE that the individual debtors and debtors in possession herein, Alan Gomperts, Daniel Halevy and Susan Halevy (the "Individual Debtors"), hereby submit their application for entry of an order under 11 U.S.C. § 327(a) authorizing the Individual Debtors to employ Saul Ewing LLP ("Saul Ewing" or the "Firm") as their general bankruptcy counsel, effective as of March 18, 2024 (the "Application"). In compliance with LBR 2014-1(b)(3), the Individual Debtors hereby provide the following information regarding the Application:

Identity of professional and the purpose and scope for which it is being employed

The Individual Debtors seek to employ the services of general bankruptcy counsel with experience in chapter 11 bankruptcies. Applicant has selected Saul Ewing as general bankruptcy counsel.

2. Whether professional seeks compensation pursuant to 11 U.S.C. § 328 or 11 U.S.C. § 330

The Individual Debtors seek to employ Saul Ewing pursuant to 11 U.S.C. § 327. Saul Ewing will seek approval of its compensation and reimbursement of its expenses pursuant to 11 U.S.C. §§ 330 and 331.

Background and arrangements for compensation

The entity Debtors captioned above are real estate investment and development companies owned and/or controlled by the Individual Debtors. Some of the senior secured debt incurred by the entity Debtors is personally guaranteed by the Individual Debtors. The Individual Debtors seek to employ Saul Ewing. The entity Debtors are retaining separate general bankruptcy counsel.

Under the terms of an agreement with the Individual Debtors' prior counsel, Danning, Gill, Israel & Krasnoff, LLP ("Danning Gill"), Danning Gill received a \$50,000 retainer on behalf of each of the Individual Debtors to commence services plus the filing fee of \$1,738.00. Accordingly, Danning Gill received \$155,214, comprised of \$150,000 retainer plus \$5,214 on account of three chapter 11 filing fees. Danning Gill drew down the retainer for the pre-petition fees and costs for the total sum of \$3,878.60 on or about March 15, 2024. March 15, 2024 was the last day that the lead attorney, Zev Shechtman, worked at Danning Gill. On March 18, 2024, the Petition Date, Mr. Shechtman commenced working at Saul Ewing. Also on the Petition Date, Saul Ewing received a transfer from Danning Gill to Saul Ewing's attorney-client trust account of \$151,355.40, comprised

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of the \$5,214 for the three chapter 11 filing fees and the \$146,141.40 retainer balance, which equals \$48,713.80 per Individual Debtor (the "**Retainer**"), which Retainer is being held in Saul Ewing's attorney-client trust account pending Court approval of this employment and authorization of payment to the Firm.

The Retainer and filing fee was advanced by Commune Events Inc. to Danning Gill. Commune Events Inc. is a nondebtor corporation belonging to Individual Debtor Daniel Halevy. The Individual Debtors each now owe \$51,738 to that entity. The Individual Debtors, as among themselves, intend to share equally in their professional payment obligations, since the representation is joint and it would be inefficient for fees to be tracked and billed separately.

Saul Ewing will draw down on the Retainer in accordance with the *Guide to Applications for Retainers, and Professionals and Insider Compensation* ("**Fee Guide**"), promulgated by the Office of the United States Trustee, except that the Retainer will be maintained in the Firm's attorney-client trust account. Saul Ewing will submit a monthly Professional Fee Statement each month until the retainer is exhausted.

Applicant proposes to compensate Saul Ewing on the following basis, except as the Court may otherwise determine and direct, after appropriate notice and hearing. Saul Ewing will apply to the Court under sections 330 and 331 of the Bankruptcy Code for an allowance of fees and reimbursable expenses not more often than every 120 days. All applications of Saul Ewing for compensation will be heard upon notice to creditors and other parties-in-interest. The present hourly rates for attorneys and paralegals of the Firm are set forth in the Application. These hourly rates are subject to periodic adjustments.

Saul Ewing will also seek reimbursement for reasonable and necessary expenses incurred, which may include, among other things, travel expenses, work-related meals, telephone and facsimile (outgoing only), tolls and other charges, mail and express or overnight mail charges, special or hand delivery charges, document processing, photocopying, scanning and printing charges, vendor charges, computerized research, transcription costs, filing fees, non-ordinary overhead expenses (which shall *not* include secretarial or other overtime) and other out-of-pocket expenses incurred in

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providing professional services to the Individual Debtors. Saul Ewing will charge for these expenses in a manner and at rates consistent with charges made generally to its other clients.

The attorneys at Saul Ewing who will be principally responsible for performing the legal services on behalf of the Individual Debtors are Zev Shechtman, Carol Chow and Turner Falk. However, Saul Ewing has other partners, associates, and paralegals all of whom are experienced in debtor/creditor matters including, among other things, the representation of debtors in bankruptcy cases, as well as various other areas of law which could be relevant. Depending upon the complexity and amount of legal services required in this case, other professionals at Saul Ewing may be called upon to provide legal services.

4. Name, address and telephone number of person who will provide a copy of the Application

A copy of the Application is appended hereto. Copies may also be requested by contacting

undersigned proposed counsel for the Individual Debtors.

NOTICE IS GIVEN that pursuant to Local Bankruptcy Rules 9013-1(f), 9013-1(o), each interested party opposing, joining, or responding to the application must, no later than 14 days from the date of service of this Notice, file with the Clerk of the Bankruptcy Court and serve upon proposed counsel for the Individual Debtors, Zev Shechtman, Saul Ewing LLP, 1888 Century Park East, Suite 1500 Los Angeles, California 90067, Zev.Shechtman@saul.com, and the United States Trustee, 915 Wilshire Blvd., Suite 1850, Los Angeles, California 90017, either: (i) a complete written statement of all reasons in opposition thereto or in support or joinder thereof, declarations and copies of all photographs and documentary evidence on which the responding party intends to rely, and any responding memorandum of points and authorities and a request for a hearing on the Application; or (ii) a written statement that the application will not be opposed.

Pursuant to Local Bankruptcy Rule 9013-1(o)(3), failure to timely file and serve papers may be deemed by the Court to be consent to the granting or denial of the Application, as the case may be.

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1	DATED: April 5, 2024 SAUL EWING, LLP	
2		
3	By: /s/ Zev Shechtman	
4	ZEV SHECHTMAN	
5	Proposed Attorneys for Alan Gomperts, Daniel Halevy and Susan Halevy, Debtors and Debtors	-in-
6	Possession	
7	MAILING DATE: April 5, 2024	
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MEMORANDUM OF POINTS AND AUTHORITIES

Debtors and debtors-in-possession Alan Gomperts, Daniel Halevy and Susan Halevy (the "Individual Debtors") hereby seek entry of an order pursuant to section 327(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014-1 of the Local Bankruptcy Rules for the Central District of California (the "Local Rules") authorizing the Individual Debtors to retain and employ Saul Ewing LLP ("Saul Ewing") as general bankruptcy counsel, effective as of March 18, 2024 (the "Application"). In support of this Application, the Individual Debtors respectfully represents as follows:

A. BANKRUPTCY BACKGROUND

On March 18 and 19, 2024 (the "**Petition Date**"), the Individual Debtors and the above-captioned non-individual debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. The debtors remain in possession of their properties and continue to operate their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Code. The above-captioned cases are jointly administered.

B. THE INDIVIDUAL DEBTORS' PROPOSED RETENTION OF SAUL EWING AS GENERAL BANKRUPTCY COUNSEL

It is necessary for the Individual Debtors to employ general bankruptcy counsel to advise and represent them in connection with their reorganization. The professional services that Saul Ewing will render to the Individual Debtors will include, but shall not be limited to, the following:

- a. providing legal advice with respect to each Individual Debtor's powers and duties as debtors in possession in the continued operation of their business;
- b. preparing and filing all documents to commence the case, comply with requirements of the Court and the Office of the United States Trustee ("U.S. Trustee"), and other administrative and legal tasks such as, but not limited to, the petition, schedules, statement of financial affairs, any necessary amendments thereto, the U.S. Trustee's 7-day package and any other U.S. Trustee inquiries;
- c. attending the meeting creditors and initial debtor interview with the Debtors;

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d. preparing and pursuing confirmation of a plan and approval of a disclosure statement;

preparing, on behalf of the Individual Debtors, necessary applications, motions,

3 answers, orders, reports, and other legal papers; f. representing Debtors in contested matters and adversary proceedings (if necessary) 4 5 and at hearings before this Court; assisting with the protection of property of the estates; 6 7 assisting with the use, sale, or lease of property of the estate and/or cash collateral, if 8 applicable; 9 assisting with employment and compensation of professionals; 10 j. analyzing claims and administrative expenses, and object to any if necessary; assisting with negotiating and obtaining approval of compromises; 11 appearing in Court and protecting the interests of the Individual Debtors before the 12 1. 13 Court; 14 m. providing assistance, advice and representation concerning any investigation of the assets, liabilities and financial condition of the Individual Debtors that may be 15 16 required under local, state or federal law or orders of this or any other court of 17 competent jurisdiction; and n. performing all other legal services that are necessary or appropriate in the 18 19 representation of the Individual Debtors. The Individual Debtors propose to retain Saul Ewing as general bankruptcy counsel, effective 20 21 as of March 18, 2024. Saul Ewing has extensive experience and knowledge in the field of debtors' and creditors' rights and business reorganizations under chapter 11 of the Bankruptcy Code. The 22 23 Individual Debtors believe that Saul Ewing's expertise and experience in practicing before the Court 24 will enable the Firm to work in an efficient and cost-effective manner on behalf of the estate. 25 Saul Ewing intends to apply for compensation for professional services rendered in connection with this chapter 11 case subject to the approval of this Court and compliance with 26 27 applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, the UST Guidelines 28 and any Orders entered in this chapter 11 case concerning compensation of professionals, on an

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hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the firm.

The attorneys primarily responsible for representing the Debtors, and their current standard hourly rates, are:

<u>Name</u>	<u>Title</u>	Hourly Rate
Zev Shechtman	Partner	\$725.00
Carol Chow	Counsel	\$640.00
Turner Falk	Associate	\$430.00

The biographical information of the above mentioned attorneys is attached as Exhibit "1" to the below statement of Zev Shechtman.

In addition, other attorneys and paralegals will be involved as necessary and appropriate to represent the Individual Debtors, and Saul Ewing's hourly rates for other attorneys and professionals are as follows:

Billing Category	Range
Partners	\$655 - \$1,260
Special Counsel	\$585 - \$1,200
Associates	\$345 - \$620
Paraprofessionals	\$175 - \$395

These hourly rates are subject to periodic adjustment (typically in January or July of each year) to reflect economic and other conditions. Saul Ewing will maintain detailed records of actual and necessary costs and expenses incurred in connection with the legal services described above. It is Saul Ewing's policy to charge its clients for all other expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, photocopying charges at the rate of \$0.10 per page, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses (which shall not include secretarial or other overtime in these cases). The firm will charge the Individual Debtors for these

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expenses in a manner and at rates consistent with charges made generally to the firm's other clients, subject to the Local Rules of this Court.

C. PREPETITION RETAINER

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Under the terms of an agreement with the Individual Debtors' prior counsel, Danning, Gill, Israel & Krasnoff, LLP ("Danning Gill"), the Individual Debtors each provided Danning Gill with a \$50,000 retainer to commence services plus the filing fee of \$1,738.00. Accordingly, Danning Gill received \$155,214, comprised of \$150,000 retainer plus \$5,214 on account of three chapter 11 filing fees. Danning Gill drew down the retainer for the pre-petition fees and costs for the total sum of \$3,878.60 on or about March 15, 2024. March 15, 2024 was the last day that the lead attorney, Zev Shechtman, worked at Danning Gill. On March 18, 2024, the Petition Date, Mr. Shechtman commenced working at Saul Ewing. Also on the Petition Date, Saul Ewing received a transfer from Danning Gill to Saul Ewing's attorney-client trust account of \$151,355.40, comprised of the \$5,214 for the three chapter 11 filing fees and the \$146,141.40 retainer balance, which equals \$48,713.80 per Individual Debtor (the "Retainer"), which Retainer is being held in Saul Ewing's attorney-client trust account pending Court approval of this employment and authorization of payment to the Firm.

The Retainer and filing fee was advanced by Commune Events Inc. to Danning Gill. Commune Events Inc. is a nondebtor corporation belonging to Individual Debtor Daniel Halevy. The Individual Debtors each now owe \$51,738 to that entity. The Individual Debtors, as among themselves, intend to share equally in their professional payment obligations, since the representation is joint and it would be inefficient for fees to be tracked and billed separately.

Saul Ewing will draw down on the Retainer in accordance with the Guide to Applications for Retainers, and Professionals and Insider Compensation ("Fee Guide"), promulgated by the Office of the United States Trustee, except that the Retainer will be maintained in the Firm's attorney-client trust account. Saul Ewing will submit a monthly Professional Fee Statement each month until the retainer is exhausted.

D. **DISINTERESTEDNESS OF SAUL EWING**

As of the date of this Application, to the best of the Individual Debtors' knowledge and after consideration of the disclosures in the Statement of Disinterestedness filed concurrently herewith,

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the Individual Debtors believe that Saul Ewing and all of its partners and associates are disinterested persons as that term is defined in 11 U.S.C. § 101(14), and neither the firm nor any partners or associates of the firm are connected with the Individual Debtors, its creditors, any other party in interest, its attorneys and accountants, or to this estate, and has no relation to any bankruptcy judge presiding in this district, the Clerk of the Court or any relation to the United States Trustee in this district, or any person employed at the Court or the Office of the United States Trustee, nor does the firm or its attorneys represent or hold an adverse interest with respect to the debtor, any creditor, or to this estate.

Saul Ewing and the Individual Debtors recognize that the joint representation of three individuals requires the absence of conflicts of interests and that Saul Ewing will be unable to represent any of the Individual Debtors in any dispute among or between them. Given the family relationship of the Individual Debtors, their joint and similar interests as personal guarantors, their ongoing joint business interests, and the overall efficiency of this joint representation, the Individual Debtors have decided to proceed jointly in their engagement of counsel. Further, the Individual Debtors hereby reaffirm their waiver of potential conflicts between them as to the joint representation by Saul Ewing and they understand that Saul Ewing cannot and will not represent any of them in a dispute between any of them. Further, they are not aware of any such dispute and do not believe any such dispute is likely.

27 Susan Halevy is the mother of Daniel Halevy and the mother-in-law of Alan Gomperts.

² Hiring three sets of lawyers would cost substantially more and result in duplications of efforts.

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1	WHEREFORE, the Ind	ividual Debtors re	equest that the Court enter an order authorizing
2	them to employ Saul Ewing as their general counsel, effective as of March 18, 2024, and for such		
3	other and further relief as may be determined just and proper.		
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9		_ ;	ALAN GOMPERTS Debtor
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12	Dated:	Ву:	DANIEL HALEVY
13			Debtor
14	Dated:	By:	
15	Dated.	Бy.	SUSAN HALEVY
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them to employ Saul Ewing as their general counsel, effective as of March 18, 2024, and for such other and further relief as may be determined just and proper. Dated: By: ALAN GOMPERTS	1	WHEREFORE, the Inc	ividual Debtors request that the Court enter an order authorizing	3
4 5 6 7 7 8 9 Dated: By: ALAN GOMPERTS Debtor 10 11 12 Dated: By: DAMEL HALEVY Debtor 13 14 15 Dated: By: SUSAN HALEVY Debtor 16 17 18 19 20 21 22 23 24 25	2	them to employ Saul Ewing as t	neir general counsel, effective as of March 18, 2024, and for such	ch
Dated: By: ALAN GOMPERTS Debtor	3	other and further relief as may b	e determined just and proper.	
By: Dated: By: ALAN GOMPERTS	4			
Dated: By: ALAN GOMPERTS Debtor Dated: By: DAMEL HALEVY Debtor D	5			
By: ALAN GOMPERTS Debtor Dated: By: Dated: By: DAMEL HALEVY Debtor DAMEL HALEVY Debtor SUSAN HALEVY Debtor 18 19 20 21 22 23 24 25	6			
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10 11 12 13 14 15 Dated: Dated: By: DAMEL HALEVY Debtor SUSAN HALEVY Debtor 17 18 19 20 21 22 23 24 25	9		ALAN GOMPERTS	
Dated: By: DateHalevy Debtor Debtor SUSAN HALEVY Debtor By: SUSAN HALEVY Debtor 17 18 19 20 21 22 23 24 25	10			
DAMEL HALEVY Debtor Debtor SUSAN HALEVY Debtor 17 18 19 20 21 22 23 24 25	11			
Dated: By: SUSAN HALEVY Debtor 17 18 19 20 21 22 23 24 25	12	Dated:		
Dated: By: SUSAN HALEVY Debtor 17 18 19 20 21 22 23 24 25	13		Debtor Halana	
SUSAN HALEVY Debtor SUSAN HALEVY Debtor 17 18 19 20 21 22 23 24 25	14	Dated:		
16 17 18 19 20 21 22 23 24 25	15	Duted.	SUSAN HALEVY	
18 19 20 21 22 23 24 25	16		Deptor	
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STATEMENT OF DISINTERESTEDNESS FOR EMPLOYMENT OF PROFESSIONAL PERSON UNDER F.R.B.P. 2014

Name, address and telephone number of the professional ("the Professional" or "the "Firm") submitting this Statement:

Saul Ewing LLP

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1888 Century Park East, Suite 1500 Los Angeles, California 90067

Telephone: 310-255-6100 Facsimile: 310-255-6200

2. The services by the Professional in this case are (specify):

See Section B of the Application.

- The terms and source of the proposed compensation and reimbursement of the Professional are (specify):
- 11 See Section C of the Application.
- 12 4. The nature and terms of retainer (i.e., nonrefundable versus an advance against fees) held by the Professional are (specify):
 - See Section C of the Application.
 - 5. The investigation of disinterestedness made by the Professional prior to submitting this Statement consisted of (specify):
- We conducted a conflict check with respect to all jointly-administered Debtors, their owners and principals, and all of the creditors listed on the master mailing list to determine whether the firm has any prior attorney-client relationship or other connection thereto.
 - 6. The following is a complete description of all of the Professional's connections with the debtor, principals of the debtor, insiders, the debtor's creditors, any other party or parties in interest, and their respective attorneys and accountants, the United States Trustee or any person employed in the Office of the United States Trustee (specify, attaching extra pages as necessary):
- None. It is noted that this is a joint representation of three individuals who are family members. I am informed and believe that the individuals are not adverse to each other, are close relatives and are similarly situated with respect to the legal and financial issues they face. They wish to be jointly represented and have waived conflicts. Nevertheless, I am not aware of an actual conflict. Accordingly, I believe such joint representation is appropriate and that my firm and I remain disinterested.
 - 7. The Professional is not a creditor, an equity security holder or an insider of the debtor, except as follows (specify, attaching extra pages as necessary):
- 26 None.
- 27 8. The Professional is not and was not, within 2 years before the date of the filing of the petition, a director, officer or employee of the debtor.

Calse 2:24-bk-12079-VZ Doc **26** Filed 04/05/24 Entered 04/05/24 12:09:49 Main Document Page 28 of 28 9. The Professional does not have an interest materially adverse to the interest of the estate or 1 of any class of creditors or equity security holders, by reason of any direct or indirect 2 relationship to, connection with, or interest in, the debtor, or for any other reason, except as follows (specify, attaching extra pages as necessary): 3 None. See also response to paragraph 6 above. 4 10. Name, address and telephone number of the person signing this Statement on behalf of the 5 Professional and the relationship of such person to the Professional (specify): Zev Shechtman 6 Saul Ewing LLP 7 1888 Century Park East, Suite 1500 Los Angeles, California 90067 Telephone: 310-255-6100 8 Facsimile: 310-255-6200 9 Zev.Shechtman@saul.com 10 See also biographical information of attorneys at Exhibit 1. The Professional is not a relative or employee of the United States Trustee or a Bankruptcy 11 11. Judge, except as follows (specify, attaching extra pages as necessary): 12 None. 13 12. Total number of attached pages of supporting documentation: 14 6 ___ 15 13. After conducting or supervising the investigation described in paragraph 5 above, I declare 16 under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct except that I declare that paragraphs 6 through 9 and 11 are stated on 17 information and belief. 18 Executed on April <u>5</u>, 2024, at Los Angeles, California. 19 20 /s/ Zev Shechtman Zev Shechtman 21 22 23 24

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Overview

Zev Shechtman represents clients in complex business bankruptcy, restructuring and insolvency matters in and out of court. His experience includes representing debtors in regular chapter 11 and subchapter V bankruptcy reorganization cases, assisting debtors in settlement negotiations

Services

Bankruptcy &
Restructuring
Bankruptcy Litigation

and counseling regarding insolvency concerns. Zev also represents creditors, trustees, buyers of distressed assets, equity holders and contract parties in bankruptcy.

Clients and their professional teams from a variety of industries rely on Zev's counsel regarding bankruptcy and restructuring matters. Zev's broad experience includes cases involving real estate, energy, food, health care, hospitality, e-commerce, transportation, telecommunications, retail, software, media and entertainment.

Zev's work on restructuring and insolvency matters includes representations of assignees and assignors in assignments for the benefit of creditors, as well as court-appointed fiduciaries.

Zev regularly collaborates with legal teams who need guidance on bankruptcy law in the course of their work on corporate transactions or litigation.

Zev is a member of the mediation panels for the U.S. District Court for the Central District of California and all bankruptcy courts in California. His mediation training includes completion of a 40-hour course entitled "Mediating the Litigated Case," a mediation training program at the Pepperdine University School of Law's Straus Institute for Dispute Resolution.

Credentials & Accolades

Degrees

- J.D., University of Southern California, Gould School of Law, 2009
- M.A., New York University, 2006
- B.A., University of California, Santa Cruz, 2003

Bar Admissions

California

Court Admissions

- U.S. District Court for the Central District of California
- U.S. District Court for the Eastern District of California
- U.S. District Court for the Northern District of California
- U.S. District Court for the Southern District of California
- U.S. Court of Appeals for the Ninth Circuit
- U.S. Supreme Court



Overview

Carol Chow handles business and commercial litigation, as well as litigation pertaining to bankruptcies and other insolvency events. She is highly experienced in the preparation and trying of cases under the time pressures often found in complicated bankruptcy litigation.

Carol represents clients on a wide range of disputes, including breach of contract, fraud,

Bankruptcy & Restructuring Bankruptcy Litigation Litigation

Services

Real Estate Technology & Manufacturing Entertainment, Music & the Arts

Industries

breach of fiduciary duty, negligence, unfair business practices, and declaratory relief. She also has extensive experience litigating bankruptcy disputes, including avoidance actions, plan confirmation, claims objections, and debt recharacterization. With a bachelor's degree in mathematics and computer science, Carol brings a deep understanding of finance and technology to her cases.

Carol represents debtors, trustees and creditors across various industries, including real estate, automotive, banking, manufacturing, and entertainment. She represents clients at both the trial and appellate levels.

Credentials & Accolades

Degrees

- J.D., Stanford University, 1993
- B.S., University of California Los Angeles, 1990

Bar Admissions

California

Court Admissions

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Court for the Central District of California
- U.S. District Court for the Northern District of California
- U.S. District Court for the Southern District of California



Overview

As a member of the firm's Bankruptcy and Restructuring Practice, Turner Falk assists debtors, creditors and committees in bankruptcy and adversary proceedings. He has experience working on Chapter 11 reorganization cases, liquidations and bankruptcy confirmations, and representing multi-district litigation mass tort class creditors.

Services

Bankruptcy &
Restructuring
Bankruptcy Litigation

Before Turner worked in private practice, he was a law clerk for the Honorable Eric L. Frank in the U.S. Bankruptcy Court for the Eastern District of Pennsylvania. Turner was also a law clerk for the Honorable Joseph L. Fernandes in the Family Division of the Philadelphia Court of Common Pleas, where he acted as a hearing officer adjudicating over 150 dependency hearings.

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Turner is named to The Best Lawyers in America: Ones to Watch list for Bankruptcy, Creditor-Debtor Rights, Insolvency and Reorganization.

Credentials & Accolades

Degrees

- J.D., University of Pittsburgh School of Law, 2014
 - Associate Editor, Journal of Law & Commerce
- B.A. Wesleyan University, 2010

Honors & Awards

- Craig M. Perry Service Award, Philadelphia Bar Association's Young Lawyers Division, 2022
- Named to The Best Lawyers in America: Ones to Watch list for Bankruptcy, Creditor-Debtor Rights, Insolvency and Reorganization, 2023
- Outstanding New Volunteer Award, Philadelphia VIP, 2016

Clerkship

- Judge Eric L. Frank, U.S. Bankruptcy Court, Eastern District of Pennsylvania
- Judge Joseph L. Fernandes, Philadelphia Court of Common Pleas, Family Division

Bar Admissions

- New Jersey
- Pennsylvania

Court Admissions

- Supreme Court of New Jersey
- Supreme Court of Pennsylvania
- U.S. District Court for the District of New Jersey
- U.S. Bankruptcy Court for the District of New Jersey
- U.S. District Court for the Eastern District of Pennsylvania
- U.S. Bankruptcy Court for Eastern District of Pennsylvania
- U.S. Court of Appeals for the Third Circuit

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1888 Century Park East, Suite 1500, Los Angeles, California 90067.

A true and correct copy of the foregoing document entitled (specify): NOTICE OF APPLICATION AND APPLICATION OF INDIVIDUAL DEBTORS AND DEBTORS-IN-POSSESSION TO EMPLOY SAUL EWING LLP AS GENERAL BANKRUPTCY COUNSEL; STATEMENT OF DISINTERESTEDNESS will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) April 5, 2024 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☑ Service information continued on attached page.

2. SERVED BY UNITED STATES MAIL:

On (date) April 5, 2024, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☑ Service information continued on attached page.

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 5, 2024 Catherine T. Santangelo /s/ Catherine T. Santangelo 24 Date Printed Name Signature

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ADDITIONAL SERVICE INFORMATION (if needed): 1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") Tanya Behnam on behalf of Creditor Korth Direct Mortgage Inc. tbehnam@polsinelli.com, tanyabehnam@gmail.com;ccripe@polsinelli.com;ladocketing@polsinelli.com Michael G Fletcher on behalf of Creditor Archway Real Estate Income Fund I SPE I, LLC mfletcher@frandzel.com, sking@frandzel.com Kelly L Morrison on behalf of U.S. Trustee United States Trustee (LA) kelly.l.morrison@usdoj.gov Bruce D Poltrock on behalf of Creditor Archway Real Estate Income Fund I SPE I, LLC bpoltrock@frandzel.com, achase@frandzel.com Zev Shechtman on behalf of Debtors Alan Gomperts, Daniel Halevy, Susan Halevy Zev.Shechtman@saul.com, zshechtman@ecf.inforuptcy.com;easter.santamaria@saul.com United States Trustee (LA) ustpregion 16.la.ecf@usdoj.gov Gerrick Warrington on behalf of Creditor Archway Real Estate Income Fund I SPE I, LLC gwarrington@frandzel.com, achase@frandzel.com Jennifer C Wong on behalf of Interested Party Courtesy NEF bknotice@mccarthyholthus.com, jwong@ecf.courtdrive.com 2. SERVED BY U.S. MAIL Seaton Investments, LLC 264 S Ookburgt Dr

18	264 S Oakhurst Dr
10	Beverly Hills, CA 90212-3504
19	
	Colyton Investments LLC
20	421 Colyton St
21	Los Angeles, CA 90013-2210
	Broadway Ava Investments II C
22	Broadway Ave Investments, LLC 264 S Oakhurst Dr
22	Beverly Hills, CA 90212-3504
23	Beverly Illis, CA 90212-3304
24	SLA Investments, LLC
	264 S Oakhurst Dr
25	Beverly Hills, CA 90212-3504
- 1	DCVCIIV IIIIIS, CA 30212-3304

Negev Investments LLC 27 257 S Linden Dr

28 Beverly Hills, CA 90212-3705

1	Alan D Gomperts
2	264 S Oakhurst Dr Beverly Hills, CA 90212-3504
3	Daniel Halevy
4	257 S Linden Dr Beverly Hills, CA 90212-3704
5	
6	Sue Halevy 257 S Linden Dr
7	Beverly Hills, CA 90212-3704
8	United States Trustee (LA)
9	915 Wilshire Blvd, Ste 1850 Los Angeles, CA 90017-3560
10	Archway Real Estate Income
11	Fund I SPE I LLC 10100 Santa Monica Blvd Ste 500
12	Los Angeles, CA 90067-4121
13	Archway Real Estate Income
14	Fund I SPE I LLC Frandzel et al - c/o Michael Fletcher
15	1000 Wilshire Blvd 19th Fl
16	Los Angeles, CA 90017
17	Harvest Small Business Finance (SBA) 24422 Avenida de la Carlota Ste 400
18	Laguna Hills, CA 92653-3634
19	Harvest Small Business Finance LLC Hemar Rousso & Heald LLP
20	c/o Jacqueline L James
21	15910 Ventura Blvd 12th Fl Encino, CA 91436-3829
22	Korth Direct Mortgage Inc
23	135 San Lorenzo Ave Ste 600
24	Miami, FL 33146-1875
25	Korth Direct Mortgage Inc c/o Polsinelli LLP
26	2049 Century Park East Ste 2900 Los Angeles, CA 90067-3221
27	Los Angeles, CA 70007-3221
28	

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1	Los Angeles County Treasurer/Tax Collector
2	Attn Bankruptcy Unit PO Box 54110
3	Los Angeles Ca 90054-0110
4	US Small Business Administration
5	14925 Kingsport Rd Fort Worth, TX 76155-2243
6	US Small Business Administration
7	409 3rd St SW Washington, DC 20416-0005
8	
9	U S Small Business Administration 312 N Spring St 5th Floor
10	Los Angeles Ca 90012-2678
11	CA Dept of Tax and Fee Admin Account Info Group MIC29
12	PO Box 942879
13	Sacramento, CA 94279-0029
14	Employment Development Dept Bankruptcy Group MIC 92E
15	PO Box 826880
16	Sacramento, CA 94280-0001
	Franchise Tax Board
17	Bankruptcy Section MS A-340 PO Box 2952
18	Sacramento, CA 95812-2952
19	Internal Revenue Service
20	PO Box 7346 Philadelphia, PA 19101-7346
21	Finiadelphia, FA 19101-/340
22	802 Mateo Street LLC Attn Daniel Halevy
23	802 Mateo St Los Angeles, CA 90021-1712
24	Los Aligeles, CA 90021-1712
25	Alta Fire Pro PO Box 7007
26	Mission Hills, CA 91346-7007
27	Balboa Capital Corporation
28	575 Anton Blvd 12th Floor Costa Mesa Ca 92626-7685
	52013100.4

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- 1	
1	California Refrigeration & Supply 1926 Glendon Ave Apt 4 Los Angeles, CA 90025-4661
2	
3	Deborah Feldman Esq
4	12466 Marsh Pointe Rd Sarasota, FL 34238-2115
5	
6	Deborah Feldman Esq 24611 Mulholland Hwy
7	Calabasas, CA 91302-2325
8	Los Angeles Dept of Water and Power PO Box 30808
9	Los Angeles, CA 90030-0808
10	Mark Berkowitz CPA 5850 Canoga Ave Woodland Hills, CA 91367-6505
11	
12	Mordechai Miky Acoca
13	1926 Glendon Ave #4
14	Los Angeles, CA 90025-4661
15	RG Fire Inc 8721 Laurel Canyon Blvd
16	Sun Valley, CA 91352-2919
17	Sienna Rose Inc
18	433 Colyton St Los Angeles, CA 90013-2210
19	Simply Electrical
20	14101 S Budlong Ave
21	Gardena, CA 90247-2231
22	Southern California Edison Company 1551 W San Bernardino Rd
23	Covina Ca 91722-3407
24	Southern California Gas
25	Centralized Correspondence PO Box 1626
26	Monterey Park, CA 91754-8626
27	Urban Lime
28	915 Mateo St Los Angeles, CA 90021-1784
	52012100 4

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1	American Express
2	PO Box 001 Los Angeles, CA 90096-0001
3	
4	Attn Robert Silver
5	433 Colyton St Stes 201-203 Los Angeles, CA 90013-2210
6	Riverside County Tax Collector
7	PO Box 12005 Riverside, CA 92502-2205
8	Carainan Ing Ing
9	Seapiper Inn Inc 264 S Oakhurst Dr
10	Beverly Hills, CA 90212-3504
11	Joshua Mogin Esq Thompson Coburn LLP
12	10100 Santa Monica Blvd Ste 500
13	Los Angeles, CA 90067-4121
14	Daniel Halevy 8561 Horner St
15	Los Angeles, CA 90035
16	American Express
17	PO Box 981535 El Paso, TX 79998-1535
18	Athas Capital Group Inc
19	3990 Westerly Place Ste 240 Newport Beach, CA 92660
20	
21	Jose Benssouson
22	2220 Bagley Ave Los Angeles, CA 90034
23	Brian Boyken
24	133 S Palm Dr #1
25	Beverly Hills, CA 90212
26	Drexter Castillo
27	133 S Palm Dr #2 Beverly Hills, CA 90212
28	Gabrielle Chavez 133 S Palm Dr #4

Beverly Hills, CA 90212

- 1	
1	First Foundation Bank
2	18101 Von Karman Ave Ste 750 Irvine, CA 92612 Attn Erica Dorsett Chief Legal Couns
3	
4	Gomperts & Halevy Family Trust
5	264 S Oakhurst Dr Beverly Hills, CA 90212
6	Nathan Halevy
7	133 S Palm Dr #5 Beverly Hills, CA 90212
8	Halevy Family Trust
9	257 S Linden Dr
10	Beverly Hills, CA 90212
11	Shmuel Levy 2247 S Canfield Ave
12	Los Angeles, CA 90034
13	Perla Segla
14	133 S Palm Dr #4 Beverly Hills, CA 90212
15	Shellpoint Mortgage Servicing
16	A division of Newrez LLC
17	c/o CSC–Lawyers Incorporating Serv 2710 Gateway Oaks Dr Ste 150N
18	Sacramento, CA 95833
19	Wells Fargo Auto / Wells Fargo Bank c/o CSC-Lawyers Incorporating Service
20	2710 Gateway Oaks Dr Ste 150N
21	Sacramento, CA 95833
22	Adam Willmouth, Ericka Ochoa 3538 Greenfield Ave
23	Los Angeles, CA 90034
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<u>,</u>	